



OVERVIEW

A specialized strategy designed for customizing individual client portfolios based on segregated time horizons, emphasizing aggressive growth through ETFs and / or index mutual funds. Appropriate for up to 30% of an individual investor's portfolio.

MANAGEMENT STYLE: Conservative **Aggressive**

OBJECTIVE

The TWM NASDAQ Strategy seeks to identify and capitalize on short and intermediate term price movements in the NASDAQ 100 Index. Investments are made using ETFs and / or index mutual funds.

STRATEGY

The strategy applies a quantitative approach to buy on weakness and sell on strength within the NASDAQ 100. The model constantly measures moves within the NASDAQ to seek to capitalize on short and intermediate term tops and bottoms.

CRITERIA

Our approach includes systems which: analyze cycles on the NASDAQ, analyze volatility of the NASDAQ, and analyze the trend of the NASDAQ. This model will either be 100% in cash or 100% in the NASDAQ.

_____ NASDAQ Index	100%	OR	_____ NASDAQ Index	0%
_____ Cash / Money Market	0%		_____ Cash / Money Market	100%

DEFENSIVE OPTION

In times of market uncertainty or high risk, assets can be moved to money market funds

Tuttle Wealth Management, LLC

1 Stamford Plaza • 263 Tresser Boulevard • 9th Floor • Stamford, CT 06901

1-800-462-1655

matthew@matthewtuttle.com • www.matthewtuttle.com

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